



Financial Planning Basics: *An Overview of the Financial Planning Process*

**You are invited to
a Seminar!**

Everyone can benefit from a financial plan that is tailored to individual needs and circumstances. A financial roadmap can motivate you to save money, help you meet your financial goals, and improve your overall financial security now and in the future.

In this seminar on Financial Planning, you'll learn:

- ***How to set your financial planning goals***
- ***How to create a budget***
- ***How to use credit***
- ***The different types of debt***
- ***The basics of investing, what investing is and where to begin***

R.S.V.P.

To reserve your spot,
please contact Melissa at:
614-340-1529

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When & Where

Wednesday, Sept. 25, 2019
5:30 PM to 7:00 PM
510 E. Mound St.
Columbus, Ohio 43215

Presented By:

Donald E. Brown—Investment Advisor Representative
Education First Investment Services

Kevin Wert—Ash Brokerage



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